**Hank B. Lafreniere**

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**Career Objective:**

With a wide experience in finance and investment sector, I seek an opportunity to work as a fund specialist at “City Bank” where I can use my skills in helping portfolio managers develop investment products and provide clients with investment solutions.

**Summary of Skills:**

* In-depth knowledge of the market trends and latest regulations defined by the Federal Stocks and Funds Association
* Proficient with the use of latest research and database management applications utilized in the stock and funds trading firms
* Strong knowledge of stock/bond and company finance
* Ability to deal with constant work pressure and deliver excellent results to maintain a high-level of client satisfaction
* Ability to adapt according to the changing circumstances and work with a team spirit to achieve the desired results
* Passionate to learn and impart knowledge and skills in order to enhance the productivity of the organization

**Work Experience:**

Investment Fund Analyst

Houser Investment Solutions, Los Angeles, CA

October 2015 – Present

* Identifying stock/bond and performing research for investment recommendation
* Evaluating present and future financial health of the firm and projecting future prospects
* Providing suggestions on company's stock and or bond and making outlines for effective course of action
* Performing fund manager research and building investment portfolios
* Researching and suggesting the best available alternatives that fulfill the short term and long term requirements of the clients
* Preparing and sharing research reports on current market trends and predictions

Investment Fund Analyst

Edgar Associates, Los Angeles, CA

February 2013 - September 2015

* Conducted stress testing and ensured fund and portfolio are free of risk
* Led and developed Portfolio Review Form and driven improvement to processes and systems
* Prepared and updated records of clients along with the investment details
* Calculated taxes and other overheads for clients and brokers
* Provided concrete and effective information and suggestion for investment products
* Analyzed, interpreted, and presented complex financial details clearly

**Education:**

* Bachelor's Degree in Finance  
  ABC University, Los Angeles, CA   
  2012

**Reference:**

On request.