|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Pro-Forma Balance Sheet** | | | | | | |  |  |
|  |  |
|  |  |  |  |  |  | |  |  |
|  |  |  |  |  |  | |  |  |
| **Date of Coverage:** | | | **For [YEAR] to [DATE]** | |  | |  |  |
| **All numbers in USD 0,000** | | |  |  |  | |  |  |
|  |  |  |  |  |  | |  |  |
| **Company Name** | | |  |  | | **Date** | | |
| Address  Phone Number  Email Id | | |  |  | |  | | |
|  |  | | **Prepared By** | | |
|  |  | |  | | |
|  |  |  |  |  |  | |  |  |
| **Assets** | | | | **Year** | **Year** | | **Year** | **Year** |
| **Current Assets** | | | |  |  | |  |  |
| Cash | | | |  |  | |  |  |
| Net Accounts Receivable | | | |  |  | |  |  |
| Inventory | | | |  |  | |  |  |
| Temporary Investment | | | |  |  | |  |  |
| Prepaid Expenses | | | |  |  | |  |  |
| **Total Current Assets** | | | | **$0.00** | **$0.00** | | **$0.00** | **$0.00** |
| **Fixed Assets** | | | |  |  | |  |  |
| Long Term Investments | | | |  |  | |  |  |
| Buildings (Net of Depreciation) | | | |  |  | |  |  |
| Land | | | |  |  | |  |  |
| Plant and Equipment (Net) | | | |  |  | |  |  |
| Furniture and Fixtures (Net) | | | |  |  | |  |  |
| **Total Fixed Assets** | | | | **$0.00** | **$0.00** | | **$0.00** | **$0.00** |
| **Total Assets** | | | | **$0.00** | **$0.00** | | **$0.00** | **$0.00** |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Liabilities** | | | | **Year** | **Year** | **Year** | **Year** |
| **Current Liabilities** | | | |  |  |  |  |
| Accounts Payable | | | |  |  |  |  |
| Short term Notes | | | |  |  |  |  |
| Current Portion of Long-Term Notes | | | |  |  |  |  |
| Accruals and Other Payables | | | |  |  |  |  |
| **Total Current Liabilities** | | | | **$0.00** | **$0.00** | **$0.00** | **$0.00** |
| Long-Term Liabilities | | | |  |  |  |  |
| Old Long-Term Liabilities | | | |  |  |  |  |
| Mortgage | | | |  |  |  |  |
| Total Long-Term Liabilities | | | | **$0.00** | **$0.00** | **$0.00** | **$0.00** |
|  |  |  |  |  |  |  |  |
| **Shareholders' Equity** | | | | **Year** | **Year** | **Year** | **Year** |
| **Capital Stock** | | | |  |  |  |  |
| Total Shareholders' Equity | | | |  |  |  |  |
| **Total Liabilities and Equity** | | | | **$0.00** | **$0.00** | **$0.00** | **$0.00** |